Name of warrant	**Warrant CVNM02MBS20CE**
Company name	MB Securities Joint Stock Company
Date	08/10/2020
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: MB Securities Joint Stock Company

- Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi

I. Information on the warrant:

1. Information on warrant:
   - Name of warrant: Warrant CVNM02MBS20CE

   - Underlying security: VNM

   - Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company

   - Warrant type: call

   - Warrant style: European-style

   - Method of exercise: cash

   - Duration: 4 months

   - Expiration date: December 07, 2020

   - Conversion ratio: 10:1

   - Exercise price: 107,000 VND

   - Value of collateral: 3,100,000,000 VND

2. Information on the offering:

- Start date of offering: August 07, 2020

- End date of distribution: August 07, 2020

- Time of subscription: from August 07, 2020 to August 07, 2020

- Payment date for warrant purchase: August 07, 2020

- End date of warrant transfer: August 07, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,810	0	31,100	31,100	7	7	2,968,900	1.03667%
- Local investors	1,810	0	31,100	31,100	7	7	2,968,900	1.03667%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total	1,810	3,000,000	31,100	31,100	7	7	2,968,900	1.03667%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 31,100 warrants, accounting for 1.03667% of the offered warrants.

2. Total proceeds of the sale of warrants: 56,291,000 VND

3. Total expenses: 0 VND

4. Net proceeds: 56,291,000 VND.